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October 24, 2025

Consolidated Financial Results for the Nine Months Ended September 30, 2025 (Under Japanese GAAP)



Company name: Canon Electronics Inc.

Listing: Tokyo Stock Exchange

Securities code: 7739

URL: <https://www.canon-elec.co.jp/>

Representative: Takeshi Hashimoto, President & CEO

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2025	77,199	6.0	7,107	(13.8)	6,247	(10.7)	4,903	(13.1)
September 30, 2024	72,807	2.0	8,248	78.8	6,996	18.0	5,640	20.3

Note: Comprehensive income For the nine months ended September 30, 2025: ¥ 4,062 million [(28.7)%]

For the nine months ended September 30, 2024: ¥ 5,702 million [1.0%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2025	119.88	-
September 30, 2024	137.94	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	144,151	122,955	85.2
December 31, 2024	141,891	121,741	85.7

Reference: Equity

As of September 30, 2025: ¥ 122,771 million

As of December 31, 2024: ¥ 121,570 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	-	35.00	-	35.00	70.00
Fiscal year ending December 31, 2025	-	35.00	-		
Fiscal year ending December 31, 2025 (Forecast)				-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

The year-end dividend per share for the fiscal year ending December 2025 has not been determined.

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Full year	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	105,000	4.3	11,000	5.8	10,500	6.3	7,800	1.9	190.74

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	42,206,540 shares
As of December 31, 2024	42,206,540 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	1,303,761 shares
As of December 31, 2024	1,309,332 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2025	40,900,587 shares
Nine months ended September 30, 2024	40,892,181 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Caution concerning forward-looking statements)

The earnings forecasts and forward-looking statements contained in this document are made by our company based on the information currently available and involve potential risks and uncertainties. Changes in various factors may cause actual results to differ materially from the forward-looking statements.

With regard to the dividend per share for the fiscal year ending December 2025, the business environment surrounding our group remains uncertain, and the Company plans to announce the dividend based on future market trends.

(Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm)

After the review of the Japanese-language originals of the quarterly consolidated financial statements by certified public accountants or an audit firm is completed, we plan to disclose the quarterly financial results with the review report attached.

Scheduled date of disclosure: October 29, 2025

Quarterly Consolidated Financial Statements
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2024	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	30,213	29,866
Notes and accounts receivable - trade, and contract assets	26,021	25,885
Investments in leases	808	670
Merchandise and finished goods	1,833	2,065
Work in process	10,440	12,184
Raw materials and supplies	283	456
Short-term loans receivable	2,000	2,000
Other	1,055	1,587
Total current assets	72,656	74,715
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,999	10,447
Machinery, equipment and vehicles, net	1,970	1,717
Tools, furniture and fixtures, net	3,502	3,611
Land	15,287	15,230
Leased assets, net	23	16
Construction in progress	312	848
Total property, plant and equipment	32,095	31,871
Intangible assets	1,038	963
Investments and other assets		
Investment securities	2,468	2,727
Shares of subsidiaries and associates	286	196
Deferred tax assets	50	87
Retirement benefit asset	5,890	6,215
Long-term time deposits	26,500	26,500
Other	905	875
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	36,101	36,602
Total non-current assets	69,235	69,436
Total assets	141,891	144,151

(Millions of yen)

	As of December 31, 2024	As of September 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	11,825	13,277
Electronically recorded obligations - operating	529	582
Lease liabilities	286	297
Accrued expenses	1,356	1,088
Income taxes payable	643	593
Provision for bonuses	426	1,442
Provision for bonuses for directors (and other officers)	82	43
Allowance officer retirement special service money	400	-
Provision for loss on orders received	35	19
Other	1,964	1,447
Total current liabilities	17,549	18,791
Non-current liabilities		
Lease liabilities	543	386
Deferred tax liabilities	460	575
Provision for retirement benefits for directors (and other officers)	181	6
Retirement benefit liability	1,415	1,434
Other	0	0
Total non-current liabilities	2,601	2,404
Total liabilities	20,150	21,196
Net assets		
Shareholders' equity		
Share capital	4,969	4,969
Capital surplus	10,617	10,621
Retained earnings	102,281	104,321
Treasury shares	(2,435)	(2,425)
Total shareholders' equity	115,432	117,486
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	614	679
Foreign currency translation adjustment	4,106	3,141
Remeasurements of defined benefit plans	1,416	1,463
Total accumulated other comprehensive income	6,138	5,284
Non-controlling interests	170	184
Total net assets	121,741	122,955
Total liabilities and net assets	141,891	144,151

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income

(Millions of yen)

	For the nine months ended September 30, 2024	For the nine months ended September 30, 2025
Net sales	72,807	77,199
Cost of sales	57,471	62,962
Gross profit	15,335	14,236
Selling, general and administrative expenses	7,086	7,129
Operating profit	8,248	7,107
Non-operating income		
Interest and dividend income	75	158
Subsidy income	17	13
Other	34	49
Total non-operating income	127	221
Non-operating expenses		
Interest expenses	2	0
Foreign exchange losses	261	96
Share of loss of entities accounted for using equity method	1,110	980
Other	4	3
Total non-operating expenses	1,379	1,081
Ordinary profit	6,996	6,247
Extraordinary income		
Gain on change in equity	636	390
Gain on sale of non-current assets	124	54
Gain on sale of investment securities	0	-
Gain on sale of golf club membership	22	-
Total extraordinary income	784	444
Extraordinary losses		
Loss on sale and retirement of non-current assets	2	31
Loss on valuation of investment securities	294	-
Total extraordinary losses	297	31
Profit before income taxes	7,483	6,660
Income taxes - current	2,226	1,751
Income taxes - deferred	(395)	(8)
Total income taxes	1,830	1,743
Profit	5,653	4,916
Profit attributable to non-controlling interests	12	13
Profit attributable to owners of parent	5,640	4,903

Quarterly Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the nine months ended September 30, 2024	For the nine months ended September 30, 2025
Profit	5,653	4,916
Other comprehensive income		
Valuation difference on available-for-sale securities	(37)	64
Foreign currency translation adjustment	79	(965)
Remeasurements of defined benefit plans, net of tax	6	47
Total other comprehensive income	48	(853)
Comprehensive income	5,702	4,062
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,689	4,049
Comprehensive income attributable to non-controlling interests	12	13